Package ACCENTBX: some problems with accents in \TeX{} and how to solve them

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\begin{abstract}

Weak points of \TeX{} internal command \texttt{\accent} are investigated. It appears that some features of \texttt{\accent} prevent to construct specific letters which require several accents simultaneously. Special macro which emulates the work of \texttt{\accent}, additional macro for fine tuning of accents, if-then-else structures which enable to put correct accents depending on uppercase/lowercase state and font family conditions, etc., are described. Closely related to it are the accents for I/i and J/j which are different for uppercase and lowercase letters, and similar problem occurs for so-called title letters. The whole package is coded in such a way that in works for \texttt{Plain}, \texttt{AMS\TeX}, etc., as well, not only for \LaTeX{} 2\epsilon.

\end{abstract}

\section{Introduction}

The nearly inevitable feature of cyrillic encodings is that some cyrillic letters (for example, the majority of accented letters) should be assembled from pieces — accents, modifiers, composite elements, etc. There are the cases (not too rare) where several elements should be attached to the same base character. The typical examples are the stresses over accented letters, some specific characters from Nivh language, multi-level accents specific for Saam language, stroke-type modifiers added to some letters, and so on — some of these constructions are shown here:

\[ \breve{E}, \breve{I}, \breve{\check{I}}, \breve{\check{X}}, \ddot{O}, \ddot{\Theta}, \ddot{\Lambda}, \ldots \]
In addition there are the cases where the accent is positioned between two characters — for example, in German [1] there is the abbreviation \-burg which substitutes \-b\text{\textــــ}g when necessary\footnote{In first version of this paper published in Proceedings of Euro\TeX-97 there was an error: it states that sometimes in Serbian language the accents \textit{acute}, \textit{grave}, \textit{double-grave} and \textit{frown} (reverted breve) which are the specific Serbian stresses, may be positioned in a similar manner: \textit{Ђнно}, \textit{мртван}, \textit{мртна}, \textit{зртна}, . . . More detailed investigation shows that in such cases corresponding stresses are placed strictly over the letter ‘p’. But in Church Slavonic and Old Slavonic the accents \textit{paerok} and \textit{tilto-in-letters} placed between two letters are not a rare case.}. Such effect could be simulated by a special invisible character with zero width and corresponding height as it is described in the documentation for DC/EC fonts [1], but invisible rule with zero width or \texttt{phantom} command are better for this purpose — unfortunately \texttt{accent} cannot place accents over them.

Another problem arises when we need the accent above the letters I/i or J/j — these letters contain dots for the lowercase form but do not contain it for the uppercase form. It is not a problem when there is no automatic uppercase and lowercase conversion of the user defined text since \texttt{dottless} lowercase forms are available in Computer Modern typefaces — but, for example, the Khakassian uppercase ‘І’ could be unexpectedly transformed into double-dotted ‘і’ after \texttt{\lowercase} used somewhere:

\begin{verbatim}
\texttt{.I = І \texttt{\lowercase{.I}} = і \texttt{\uppercase{.I}} = І}
\end{verbatim}

Summary: the primitive \texttt{\accent} command cannot be used for such constructions (it cannot analyze uppercase/lowercase characters, it puts accents only over the letters and atomic symbols ignoring the composite characters like \texttt{\hbox} or \texttt{\vrule} and it cannot put accent over already accented characters). To overcome these restrictions and to support inside one encoding as much cyrillic writing systems as possible, it is necessary to simulate the work of the command \texttt{\accent} by some other \TeX tools.

Finally, there is some problem which does not relate directly to accents — This is the problem of so-called title letters which are not supported by \TeX when the commands \texttt{\lowercase} and \texttt{\uppercase} work. Although it is not the problem with \texttt{\accent} (and hence corresponding macro are not included into \texttt{accentbx}), it closely relates to the problem with accented I/i and J/j — so, this problem and its solution is discussed in section 10.1.
2. How \accent works

Before we proceed to simulate the work of \accent it may be a good idea to see what particular operations are performed by this internal \TeX command. Its syntaxis is specified as [2, 3]:

\accent\langle 8\text{-bit number} \rangle \langle \text{optional assignments} \rangle \langle \text{character} \rangle

Character is a letter over which the accent should be placed. The 8-bit number is the code from the current font which corresponds to the character used as the accent. The optional assignments between the 8-bit number and the character could contain, in particular, the font switching commands which enable to take the accent defined by 8-bit number and the accented object defined by character from different fonts (although it cannot contain \setbox assignments).

If the assignments are not followed by a character (where character is the token with \catcode=11 or \catcode=12, command \char, \TeX command created through \chardef, \noboundary command), \TeX considers \accent as the equivalent to \char\langle 8\text{-bit number} \rangle command. Otherwise the character which follows the assignment is accented by the character that corresponds to 8-bit number. The accenting algorithm is the following\textsuperscript{2}:

1. If the character has a height equal to \fontdimen5 for the font where the accent is selected (which is 1ex for this font), the accent is centered horizontally over the box corresponding to the character and no additional vertical shift is inserted.

2. If the character has a height unequal to 1ex and the font is not slanted, i.e., the slant \fontdimen1 for the font where the accent is selected is equal to 0pt, the accent \char\langle 8\text{-bit number} \rangle is placed in a \hbox which is vertically shifted by the difference of the height of the character and 1ex. The accent box is shifted up, if the character is higher than 1ex, otherwise it is shifted down. It is also centered horizontally to the character box.

3. If the character has a height unequal to 1ex and the font is slanted, i.e., the value \fontdimen1 for the font where the accent is selected is not equal to 0pt, the accent \char\langle 8\text{-bit number} \rangle is placed in a \hbox and vertically shifted as described under 2.

Horizontally the center of the accent box is displaced from the center of the character by the absolute amount of the horizontal shift amount.

\textsuperscript{2} This description with minor corrections belongs to Bernd Raichle and was extracted by him through investigation of the original Web code for \TeX.
multiplied by the font slant \fontdimen1 (which is given as \textit{slant-per-pt}).
It is displaced to the right, either if the box is shifted up and the font slant is positive (i.e., the glyphs of the font are slanted to the right), or if the box is shifted down and the font slant is negative, otherwise the accent box is moved to the left.

Such additional horizontal shift proportional to slant value is an essential component of \TeX accenting algorithm since it enables to position the accent properly over the slanted character proportionally to its height.

The proper positioning of the accent box over the accented character is performed by the explicit kerns inserted by \TeX. Kerns are inserted in such a manner that the horizontal size of the accented character is not affected. On the contrary, the vertical size of the accented character is corrected following the height of the resulting construction.

The fact that the command \texttt{\accent} inserts explicit kerns prevents \TeX from using its automatic hyphenation algorithm, as it usually happens for the words with explicitly inserted kerns. It is essential that the commands for the correct alignment of the accent with respect to the accented character are inserted by \TeX in the output stream at first — i.e., \textit{before} the main character. If the italic correction command \texttt{\textbackslash i} is placed after the accented character and if it is separated from the main character by some kerns, \texttt{\textbackslash hbox} command, etc., it fails to define properly the \textit{italic correction} shift.

3. How new \texttt{\accent} may be implemented

By definition the command \texttt{\accent} can put accents only over the atomic letters and symbols. In particular, it cannot put an accent over already accented character (at least in text mode). The other disadvantage is that accent and accented character should be taken usually from the same font. Although the syntax of \texttt{\accent} enables to use the font switching commands, this possibility is realized not in a comfortable mode. Usually we would like to select the accent from a special font, and the main character — from the current font. Inspite of it the \texttt{\accent} syntax forces to store and to reconstruct explicitly the current font status when the accent is selected not from the current font.

Some simple macro emulating the work of \texttt{\accent} and enabling to overcome its restrictions are suggested in [4]3:

\begin{verbatim}
\def\ifnnull#1{\def\inner{#1}\ifx\inner\empty\else}
\end{verbatim}

\footnote{The original commands are modified a little to fit the purposes of this paper.}
\def\genaccent#1#2#3{% 
\leavevmode\setbox0=hbox{#3}%
\vbox{\offinterlineskip
  \ifnnull{#1}\hbox to \wd0{\hss#1\hss}\kern 0.2ex\fi
  \vbox to \ht0{\copy0\vss}\%
  \vtop{\null\vbox to \dp0{\vss}\%
    \ifnnull{#2}\kern 0.2ex \hbox to \wd0{\hss#2\hss}\fi
  }\}%
}%

It enables to put above and below an arbitrary \TeX{} object as many accents as you wish (defined as \hbox if it is necessary). It is also not a problem to select the accents used for this purpose from a separate font without taking care about the current font status. Unfortunately these commands do not take into account the fine accent tuning for slanted fonts, and they also break down the work of italic correction \(\backslash\) (the main character is deeply hidden inside \vbox).

This scheme could be modified. Suppose the accent is defined as the first parameter of some macro, and the main symbol to be accented – as its second parameter. The following commands

\setbox0=hbox{#2}
\setbox2=hbox to \wd0{\hss#1\hss}
\raise\ht0\box2\kern-\wd0 \unhbox0

do the necessary work:\(^4\)

— put the accent above the main character,
— align it properly in horizontal direction (at least for straight fonts),
— does not change the width of the main character while the height of the composite construction is corrected properly,
— leaves the main character as the last object in the output stream so that the italic correction command \(\backslash\) can have a free access to it,
— enables to use arbitrary \TeX{} constructions for accents and accented characters,

\(^4\) Here the command \unhbox is used instead of \#2 following the recommendations by Bernd Raichle to avoid the side effects if there are assignments inside the argument \#2.
Case 1:
\texttt{\dimenA=}... \\texttt{\dimenB=}...
\texttt{\dimenC=}\texttt{\dimenA}
\texttt{\countX=}\texttt{\dimenB}
\texttt{\multiply\dimenC by \countX}
\texttt{\divide\dimenC by 65536}

Case 2:
\texttt{\dimenA=}... \\texttt{\dimenB=}...
\texttt{\dimenC=}\texttt{\dimenA}
\texttt{\countX=}\texttt{\dimenB}
\texttt{\divide\dimenC by 65536}
\texttt{\multiply\dimenC by \countX}

Figure 1: How to multiply $2pt \times 2pt \rightarrow 4pt$ in \TeX

— conserves the kerning with the characters followed after the accented character (unfortunately the kerning with the \textit{previous} character is destroyed irreversibly).

The only thing to do is to add the fine horizontal tuning which is not a problem as soon as we can calculate it. But the calculation of the horizontal shift necessary for slanted fonts \textit{is} a problem and requires additional tricks! It is necessary to multiply slant value \texttt{\fontdimen1} by the vertical shift of the accent, but the problem is that \TeX{} contains \textit{no} primitive tools to multiply $2pt$ by $2pt$ and to get $4pt$ as a result (at least if the multiplied values are the \texttt{\dimen} registers).

One way to do such operation is to convert one value to an integer (assuming $1pt=65536$) and perform multiplication as it is shown on Fig. 1. Unfortunately the accuracy of such algorithm is very low: in the first case the overflow could occur after \texttt{\multiply\dimenC by \countX} if \texttt{\dimenA} is too big; in the second case the result after \texttt{\divide\dimenC by 65536} could be zero if \texttt{\dimenA} is too small. Some special macro exist [5, 6, 7, 8] which perform floating point calculations in \TeX{} with high accuracy. Hopefully we do not need such intensive calculations. The macro \texttt{\slant@value} which converts the \texttt{\fontdimen1} specified for the current font into numerical string (like \texttt{\the} command, but without the suffix pt at its end) would be enough for our purpose:

\begin{verbatim}
\setbox0=\hbox{#2}
\setbox2=\hbox to \wd0{\hss#1\hss}
\dimen2=\slant@value\ht0
\kern\dimen2
\raise\ht0\box2\kern-\wd0
\kern-\dimen2 #2
\end{verbatim}

The macro which converts the \texttt{\fontdimen1} of the current font into text string without the suffix pt at its end can be coded, for example, as
\begin{verbatim}
\begingroup\catcode'P=12 \catcode'T=12
    \lowercase{\endgroup}\def\strip@pt#1PT}{#1}}
\def\slant@value{\expandafter\strip@pt\the\fontdimen1\font}
\end{verbatim}

(This trick is suggested by Bernd Raichle and is based on \texttt{\textbackslash{}slant} shown on p.375 of \TeXbook.)

Other operations require a standard \TeX{}nical work with boxws and does not cause serious problems from the designer. Unfortunately, such operations destroy automatic kerning and prevents automatic hyphenations (like ordinary command \texttt{\textbackslash{}accent} does).

4. General remarks about accent commands

To create the “universal” set of accenting commands it is necessary to take into account the following factors:

1. Symbol used as accent could be (and should be) an ordinary \texttt{\textbackslash{}hbox} — i.e., the User does not align it in advance with respect to the height of 1\texttt{ex} as it is done for accent characters in CM fonts.

2. Since typical accents in CM fonts are shifted in advance vertically by 1\texttt{ex} and horizontally by corresponding slant correction, before we use these characters as accents we should compensate these shifts backward. Hence, the User should have at his/her disposal necessary macro.

3. Although typically accents are placed above the characters, there are cases where the modifiers are placed below the character, at the baseline of the character and over the character to make special composite objects. Hence, a variety of accenting commands is necessary.

4. Accents which are placed above the character or below the character may have additional vertical space between the accent and the character for fine tuning.

5. Accents which are the modifiers joined without space with the character may require to shift it closer to the character to make intersection well expressed.

6. Symbol like comma may require to raise it above the baseline before it can be used as the upper accent.
7. Accents can be placed before the letter at the beginning of the word, after the letter at the end of the word, or between two letters in the middle of the word, as in it explained in section 1.

8. Accents “overline” (macron) and “underline” may be longer than the width of one letter.

9. Accents may be justified with respect to the character in non-standard way — say, it can be aligned to the left corner or to the right corner of the character.

10. Pseudo accents like strokes, etc., artificially added to already existing characters, may require fine tuning of their position with respect to the body of the character. In particular, such tuning can depend on font style (italic, slanted, etc.).

11. It is necessary to take into account that the composite characters may be influenced by the commands \uppercase and \lowercase (or by equivalent \LaTeX commands \MakeUppercase and \MakeLowercase). Accents should be stable (since these operations change the height and the width of the character) and robust (since accented characters may be placed inside section headers, etc., where — at least for \LaTeX — fragile commands are not welcome).

12. Closely related to it is the problem with the accents for I/i and J/j: when converted by \uppercase and \lowercase these letters can get or loose the upper dot accent.

5. Some examples

Before we proceed further let me demonstrate some simple examples. (Although the commands included into ACCENTBX are rather lengthy, it is done intentionally: these commands are mainly designed for creating your own accent commands and specific characters available through macros, not for “everyday usage” inside your text.)

Suppose we would like to put a tiny letter ‘a’ as the accent over some character. Using the package ACCENTBX we create special command

\def\tA#1{\upaccent{\tiny a}{#1}}

5 The Saam (Lappish) writing system is the only known up to now which has such modifiers.
(\upaccent places one box as the accent over the second box). Now we can see how it works:

\[
\begin{align*}
\hat{X} &= \tA\{X\} & \hat{X} &= \tA X \\
\check{X} &= \tA\{x\} & \check{X} &= \lowercase{\tA X} \\
\tilde{X} &= \textbf{\tA}\{X\} & \tilde{X} &= \textit{\tA X} \\
\breve{X} &= \tA\{\tA X\} & \breve{X} &= \tA\{\tA\{\tA X\}\} \\
\bar{X} &= \textit{\tA}\{\tA X\} & \bar{X} &= \textit{\tA}\{\tA\{\tA X\}\}
\end{align*}
\]

If you would like to reproduce exactly what is typed above, you’ll discover that the result is a little bit different: \textit{\tA}\{\textit{\tA} X\} gives $\hat{X}$, not $\hat{\check{X}}$. Yes, actually the previous example was defined as

\[
\texttt{\def\tA#1{\upaccent{\aboxsplit{\tiny a}}{#1}}}\]

— since \upaccent just places a box over box, it is necessary to add some space around tiny ‘a’ to separate these boxes, and this is just what macro \aboxsplit does.

If you try to make ordinary \TeX accents with \upaccent, you’ll discover another essential feature:

\[
\upaccent{\char^\text{13}}\{X\} = \acute{X}
\]

while you would like to have $\acute{X}$ — the space is too big because the character \char^\text{13} in Computer Modern typeface is shifted in advance to fit the letter ‘x’ without further adjustments. To correct this artificial shift typical for \TeX accents special macro \aboxshift should be used:

\[
\upaccent\{\aboxshift{\char^\text{13}}\}\{X\} = \acute{X}.
\]

This macro subtracts the height 1ex in vertical direction and corresponding slant correction in horizontal direction.

Similar effect is when you try to put comma as the accent without preliminary adjustment:

\[
\texttt{\def\tcomma#1{\upaccent{,}{#1}}} \\
\texttt{\tcomma\{X\} = \acute{X}}
\]

Since \upaccent aligns the boxes with respect to the baseline and comma has non-zero depth, its descender overlaps with the character to be accented. To correct it we should use this macro:
\def\tcomma#1{\upaccent{\aboxsplit{\aboxbase{,}}}{#1}}
\tcomma{X}=X

Macro \aboxbase raises the character by its depth so that the baseline of the result corresponds to its geometrical bottom, and macro \aboxsplit adds some extra space above and below it.

Finally, let us show how the interletter accents shown in section 1 can be created:

\def\burg{b\upaccent{\Aboxshift{\char"15}}{\markchar}g}
St.~Peters\burg=St. Peters\üg

Here macro \markchar creates invisible rule with zero width and the height corresponding to that of letter ‘x’. Since \upaccent adjusts the height and the depth of the accented character but not its width, the result is the object with zero width (from \TeX{} point of view) placed between characters b and g.

If we would like to make our macro case-sensitive, it can be defined as

\def\burg{b\upaccent{\Aboxshift{\char"15}}{\markchar}g}
\def\BURG{B\upaccent{\Aboxshift{\char"15}}{\MARKCH}R}{\MARKCH}G

This results to:

St.~Peters\burg=St. Peters\üg
ST.~PETERS\BURG=ST. PETERS\üG
\MakeUppercase{st.~peters\burg}=ST. PETERS\üG
\MakeLowercase{ST.~PETERS\BURG}=st. peters\üg

(Here macro \MARKCH creates the invisible rule with the height of capital letter ‘X’, macro \markchar and \MARKCH operate in such a way that they are transformed into each other after uppercasing and lowercasing, macro \Aboxshift is the robust version of \aboxshift which is not destroyed by the L\TeX{} macro \MakeUppercase and \MakeLowercase.)

6. Commands for accents

Important note. In most cases the symbol used as the accent or modifier should be adjusted in advance — see examples in the previous section and section 7 for more details.
The style file `accentbx` contains the following commands used to make accents:

\upaccent{accent}{main-symbol} — put accent above main-symbol

\dnaccent{accent}{main-symbol} — put accent below main-symbol

\baseaccent{accent}{main-symbol} — put accent at the baseline below symbol main-symbol

\nullaccent{accent}{main-symbol} — the accent (i.e., some character modifier like stroke, etc., attached to the main character) is centered with respect to the height of the main-symbol

\upaccentL{accent}{main-symbol} — synonym for \upaccent.

\upaccentR{accent}{main-symbol} — put accent above main-symbol like the command \upaccent does, but aligns it over the left corner of the character.

\upaccentC{accent}{main-symbol} — put accent above main-symbol like the command \upaccent does, but aligns it over the right corner of the character.

\dnaccentC{accent}{main-symbol}, \dnaccentL{accent}{main-symbol}, \dnaccentR{accent}{main-symbol} — corresponding modifications of the command \dnaccent.

\baseaccentC{accent}{main-symbol}, \baseaccentL{accent}{main-symbol}, \baseaccentR{accent}{main-symbol} — corresponding modifications of the command \baseaccent.

\nullaccentC{accent}{main-symbol}, \nullaccentL{accent}{main-symbol}, \nullaccentR{accent}{main-symbol} — corresponding modifications of the command \nullaccent.

\upaccentbar{height}{main-symbol} — place the horizontal bar above the character taking into account its width (i.e., it can place the bar over more than one character). Optional parameter height specifies additional space which is placed around the bar. Default value of additional space is 0.2ex.
\dnaccentbar\{height\}\{main-symbol\} — put the horizontal bar below the character taking into account its width (i.e., it can place the bar under more than one character). Optional parameter height specifies additional space which is placed around the bar. Default value of additional space is 0.2ex.

You can use a variety of \TeX constructions as the accent and main-symbol — mainly those that can be used inside \hbox. In particular, the accented letter can be used as the main symbol (i.e., the multiple commands \upaccent, \dnaccent, \baseaccent, etc., could be used). It is essential to note that if the final symbol in a chain of accenting commands is the symbol with \catcode 11 or 12, the italic correction command / will work correctly if it follows the whole construction.

7. Commands which create and correct accent characters

The special objects useful if they are used as the accents can be created using the following commands:

\aboxshift\{height\}\{character\} — lower by height the character (which is usually the accent from Computer Modern font family). Default value for height is 1ex. Except the height the additional horizontal shift typical to slanted fonts is subtracted as well.

\aboxbase\{height\}\{character\} — raise the character by the specified height and, if there is still some depth of the result, by the residue depth. Default value for height is 0pt which means that the character is just raised if some its elements are below the baseline.

\aboxbaseline\{character\} — raise or lower the character so that its bottom becomes the baseline (i.e., if the depth of the character is positive, the character is raised, if the depth is negative — the character is lowered).

\aboxsplit\{height\}\{character\} — insert above and below the character the white space with the specified height. Default value for the height is 0.2ex.

\aboxjoin\{height\}\{character\} — subtract above the character and below it the specified height. Default value for the height is 0.1ex.

\aboxsplitup\{height\}\{character\} — insert below the character the white space with the specified height (it adds white space below the accent character).
because the accent created by \upaccent is supposed to be above the character). Default value for the \textit{height} is 0.2ex.

\aboxsplitdn[height]{character} — insert above the \textit{character} the white space with the specified \textit{height} (it adds white space above the accent because the accent created by \dnaccent is supposed to be below the character). Default value for the \textit{height} is 0.2ex.

\aboxsplitup[height]{character} — subtract below the \textit{character} the white space with the specified \textit{height} (it subtracts white space below the accent because the accent created by \upaccent is supposed to be above the character). Default value for the \textit{height} is 0.1ex.

\aboxsplitdn[height]{character} — subtract above the \textit{character} the white space with the specified \textit{height} (it subtracts white space above the accent because the accent created by \dnaccent is supposed to be below the character). Default value for the \textit{height} is 0.1ex.

\markchar — make the invisible rule with the height equal to 1ex. After \uppercase and \MakeUppercase it is converted into \MARKCHAR.

\MARKCHAR — make the invisible rule with the height equal to the height of the capital letter \textit{X}. After \lowercase and \MakeLowercase it is converted into \markchar.

\marktwochar{char1}{char2} — make the invisible rule with zero width, with height equal to the maximal height of two characters and with corresponding depth. Can be substituted by \aboxmarker but is conserved for compatibility reasons.

\aboxmarker{character} — make the invisible rule with zero width, with height equal to the height of the box and with corresponding depth.

\aboxnull{character} — makes an artificial box with zero height and zero depth but with the same the contents as the source. The width and the baseline are conserved as well.

\akern{char1}{char2} — make the kern corresponding to the pair of characters. It is useful if you would like to reconstruct kerning destroyed by accents. Example:

\begin{align*}
\text{\upaccent{.}}\{A\}\text{\upaccent{.}}\{W\} & = \hat{A}W \\
\text{\upaccent{.}}\{A\}\text{akern AW}\text{\upaccent{.}}\{W\} & = \hat{A}W
\end{align*}
\aboxbar{character} — create the horizontal bar which is as wide as necessary to overline or to underline the character. The commands \upaccentbar and \dnaccentbar described in the previous section are defined with its help as:

\def\upaccentbar#1{\upaccent{\aboxsplit{\aboxbar{#1}}}{#1}}
\def\dnaccentbar#1{\dnaccent{\aboxsplit{\aboxbar{#1}}}{#1}}

The width of the bar is scaled with respect to the nominal width of the character by factor \accentwidthfactor (default value 0.9). The thickness of the bar is the height of the dot selected from current font and scaled twice by factor \accentthickness (default value is 0.1) — so by default the bar thickness is in 5 times less than the thickness of the dot (i.e., the character `.` of the current font).

\aboxrule{width} — just the same as \aboxbar but the width of the object to be covered by the bar is specified explicitly and the width is not scaled by \accentwidthfactor.

8. General accent \makeaccent and general frame \aboxframed, \aboxtuning

Macro listed above are enough for 99% of applications. But for extremely exotic accent constructions and for cases which require fine tuning of the accent and the main character ACCENTBX contains three additional commands:

— \makeaccent — for fine tuning of the accent and the main character (both could be some \hbox constructions!) with respect to each other,

— \aboxframed — for fine tuning of the frame and the baseline of the character used as the accent,

— aboxtuning — for explicit specification of frame and baseline of the box.

8.1. Macro \aboxframed and \aboxtuning

Macro \aboxframed enables to control white spaces around the character used as the accent and the position of its baseline. It has the syntaxis:

\aboxframed[options]{object}
Package \texttt{accentbx}

where \texttt{object} is the \texttt{\hbox}-object to be adjusted, and \texttt{options} is the list of letters describing the operations:

\begin{itemize}
  \item \texttt{r} — increase right boundary by one step,
  \item \texttt{u} — increase upper boundary by one step,
  \item \texttt{l} — increase left boundary by one step,
  \item \texttt{d} — increase lower boundary by one step,
  \item \texttt{b} — increase baseline position by one step,
  \item \texttt{R} — decrease right boundary by one step,
  \item \texttt{U} — decrease upper boundary by one step,
  \item \texttt{L} — decrease left boundary by one step,
  \item \texttt{D} — decrease lower boundary by one step,
  \item \texttt{B} — decrease baseline position by one step.
\end{itemize}

You can use as much letters as you wish, and each letter performs an independent increment or decrement of corresponding value. The step values are defined by macro:

\begin{itemize}
  \item \texttt{\aboxframestepV} — step in vertical direction (i.e., for upper and lower boundaries and for baseline position), default value is \texttt{0.2ex},
  \item \texttt{\aboxframestepH} — step in horizontal direction (i.e., for right and left boundaries), default value is \texttt{0.08em}.
\end{itemize}

The algorithm behaves like following:

1. All five increments (right boundary, upper boundary, left boundary, lower boundary and baseline position) are collected and stored in corresponding variables.
2. The height and the depth of the object are corrected by corresponding values without any changes inside the object.
3. Left and right spaces (may be, negative) are added to the object.
4. The object is shifted (raised) by the value corresponding to the shift of the specified shift of the baseline.
To make life easier, there is the macro \texttt{\aboxtuning} which performs just the same operation in one step. Its syntax is:

\aboxtuning{\Delta r, \Delta h, \Delta l, \Delta d, \Delta b}\{object\}

where $\Delta r$ shows the shift of the right boundary, $\Delta h$ — the shift of the upper boundary, $\Delta l$ — the shift of the left boundary, $\Delta d$ — the shift of the lower boundary, $\Delta b$ — the shift of the baseline. Some values can be omitted (in this case they are assumed to be zero), trailing commas can be omitted also if there are no more values in a list.

8.2. Macro \texttt{\makeaccent}

Macro \texttt{\makeaccent} enables to control mutual alignment of the accent and the main character in more details. It has the syntax:

\makeaccent\{options\}\{shifts\}\{accent-character\}\{main-character\}

where

— \texttt{accent-character} is the \texttt{hbox}-object used as the accent,

— \texttt{main-character} is the \texttt{hbox}-object to be accented,

— \texttt{options} is the list of letters describing roughly what base points of the accent and the main character are joined when these two object are overlapped,

— \texttt{shifts} is the list of four numeric values which control fine tuning of the base points of the accent and the main character.

Macro \texttt{\makeaccent} overlaps the main character and the accent character so that their base points coincide with each other. When the accent character is lowered or raised, the corresponding slant correction is added to is horizontal shift. By default the accent and the main character are aligned so that the accent is centered above the main character and its baseline is placed on top of the main character (see below the default value for the parameter \texttt{options}). Parameters \texttt{options} and \texttt{shifts} are optional — they may be omitted together with surrounding angular and square braces.

Following letters can be used in \texttt{options} to specify the base points of the accent-character and the main-character which should be overlapped by $\TeX$ when composing the accented character:
Package `accentbx`  

r — right side of the main character,

l — left side of the main character,

o — center between left and right boundaries of the main character,

t — top of the main character,

d — bottom of the main character (including its depth),
b — baseline of the main character,

c — vertical center of the main character (the middle between its top and bottom boundaries including its depth),

s — \( \frac{1}{2} \) of the height of the main character,

z — \( \frac{1}{2} \) of the depth of the main character.

R — right side of the accent,

L — left side of the accent,

O — center between left and right boundaries of the accent,

t — top of the accent,

d — bottom of the accent (including its depth),
b — baseline of the accent,

c — vertical center of the accent,

S — \( \frac{1}{2} \) of the height of the accent,

Z — \( \frac{1}{2} \) of the depth of the accent.

For example, the combination `rt` means that the right top point of the main character is selected as the base point, and the combination `OD` means that the center of the lower boundary of the accent is selected as its base point. By default `options=[tBoO]` which means that the accent and the main character are aligned horizontally so that their vertical middle lines coincide, and that the top of the main character and the baseline of the accent coincide as well.

In addition to rough specification of the base points of the main character and the accent character by `options`, the User may perform fine tuning of their positions using `shifts`. Namely, this parameter is the list of four values (lengths) separated by commas which are added to the coordinates of the base points specified by `options`. First value corresponds to \( x \)-shift of the base point of
the main character, second value — to $y$-shift of the base point of the main character, third value — to $x$-shift of the base point of the accent character, forth value — to $y$-shift of the base point of the accent character. If some values are equal to zero, they can be omitted. If there are no more non-zero values in a list, trailing commas can be omitted as well. By default parameter $shift$ consists of four zero values.

To illustrate the power of macro \makeaccent let us see how the accent macro described in section 6 can be specified:

\def\upaccentC#1#2{\makeaccent[BtOo]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\upaccentR#1#2{\makeaccent[BtRr]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\upaccentL#1#2{\makeaccent[BtLl]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\dnaccentC#1#2{\makeaccent[TdOo]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\dnaccentR#1#2{\makeaccent[TdRr]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\dnaccentL#1#2{\makeaccent[TdLl]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\baseaccentC#1#2{\makeaccent[TbOo]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\baseaccentR#1#2{\makeaccent[TbRr]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\baseaccentL#1#2{\makeaccent[TbLl]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\nullaccentC#1#2{\makeaccent[SsOo]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\nullaccentR#1#2{\makeaccent[SsRr]<0pt,0pt,0pt,0pt>{#1}{#2}}
\def\nullaccentL#1#2{\makeaccent[SsLl]<0pt,0pt,0pt,0pt>{#1}{#2}}

9. Robust versions of some commands

Since \LaTeX\ macro $\@ifnextchar$ is fragile and is destroyed by some \LaTeX\ commands (for example, by $\texttt{\MakeUppercase}$ and $\texttt{\MakeLowercase}$), commands with optional arguments have similar robust versions which do not have options but which are not destroyed inside \LaTeX\ stomach. The list of fragile commands is the following:

— $\texttt{\aboxshift[\{height\}]\{character\}:}$
  - $\texttt{\aboxshift{character}}$ assumes that $height=1\text{ex}$,
  - $\texttt{\aboxShift{height}{character}}$ is robust.

— $\texttt{\aboxbase[\{height\}]\{character\}:}$
  - $\texttt{\aboxbase{character}}$ assumes that $height=0\text{pt}$,
  - $\texttt{\aboxBase{height}{character}}$ is robust.

— $\texttt{\aboxsplit[\{height\}]\{character\}:}$
  - $\texttt{\aboxsplit{character}}$ assumes that $height=0.2\text{ex}$,
Package accentbx

- \AboxSplit(height){character} is robust.
- \aboxsplitup[height]{character}:
  - \Aboxsplitup(character) assumes that height=0.2ex,
  - \AboxSplitup(height){character} is robust.
- \aboxsplitdn[height]{character}:
  - \Aboxsplitdn(character) assumes that height=0.2ex,
  - \AboxSplitdn(height){character} is robust.
- \aboxjoin[height]{character}:
  - \Aboxjoin(character) assumes that height=0.1ex,
  - \AboxJoin(height){character} is robust.
- \aboxjoinup[height]{character}:
  - \Aboxjoinup(character) assumes that height=0.1ex,
  - \AboxJoinup(height){character} is robust.
- \aboxjoindn[height]{character}:
  - \Aboxjoindn(character) assumes that height=0.1ex,
  - \AboxJoindn(height){character} is robust.
- \upaccentbar[height]{character}:
  - \Upaccentbar(character) assumes that height=0.2ex,
  - \UpaccentBar(height){character} is robust.
- \dnaccentbar[height]{character}:
  - \Dnaccentbar(character) assumes that height=0.2ex,
  - \DnaccentBar(height){character} is robust.
- \aboxframed[options]{character}:
  - \Aboxframed(character) assumes that options=ud,
  - \AboxFramed(options){character} is robust.
- \makeaccent[options]<shifts>{accent}{character}:
  - \Makeaccent{accent}{character} assumes that the parameters options and shifts are empty,
  - \MakeAccent(options){shifts}{accent}{character} is robust.
10. Case-sensitive accents for $I$ and $J$

The letters $I$ and $J$ should be separated in a specific class among all the letters used with accents. The essential difference is that the lowercase form contains the dot accent while the uppercase form does not have such modifiers. To make correct accented versions of lowercase $i$ and $j$ \TeX\ contains special characters \texttt{dotless-i} and \texttt{dottless-j}, usually defined by the commands \texttt{\textbackslash i} and \texttt{\textbackslash j}. As a result the correctly working command \texttt{\textbackslash accent} should analyze the uppercase and lowercase forms of these letters and select proper glyph to produce correct forms of letters even after \texttt{\textbackslash uppercase} and \texttt{\textbackslash lowercase}.

As soon as we consider the cursive writing systems, the capital Ukranian $I$ (\(\breve{I}\)) should be produced by \texttt{"I}, while the lowercase ukranian $i$ (\(\breve{i}\)) uses the command \texttt{\textbackslash i}. Contrary to that example, the Khakassian letter dotted-$I$, which has a dot in uppercase form as well as in lowercase one, requires \texttt{\textbackslash .I} to produce the uppercase variant $\breve{I}$, and an ordinary $i$ to produce the lowercase variant $i$. Since it is assumed that Mr. User or Mrs. User can distinguish what letter does he/she want and to separate uppercase and lowercase variants explicitly, it seems that the existence of two various types for specification of lowercase and uppercase forms does not produce any troubles. Unfortunately it is so before the commands \texttt{\textbackslash uppercase} and \texttt{\textbackslash lowercase} starts their work:

\begin{verbatim}
Î = \.I \texttt{\textbackslash uppercase\{\textbackslash .I\}} = Î \texttt{\textbackslash lowercase\{\textbackslash .I\}} = i
î = i \texttt{\textbackslash uppercase\{i\}} = Î \texttt{\textbackslash lowercase\{i\}} = i
Î = \"I \texttt{\textbackslash uppercase\{\textbackslash \"I\}} = Î \texttt{\textbackslash lowercase\{\textbackslash \"I\}} = î
î = \\"î \texttt{\textbackslash uppercase\{\\"î\}} = î \texttt{\textbackslash lowercase\{\\"î\}} = î
\end{verbatim}

Although in principle \texttt{\textbackslash uppercase} and \texttt{\textbackslash lowercase} can be encountered at any place, in practice only the \texttt{\textbackslash uppercase} and only in \LaTeX\ headers is used outside explicit User’s control (although, for example, to create the headers using \texttt{SMALL CAPITALS} font one could insert in some style the macro containing the construction like \texttt{\textbackslash lowercase\{	exttt{sc ...}\}}). Roughly the \LaTeX\ mechanism for automatically created headers works as follows:

1. The header text \textit{some-header-text} containing the text and \TeX\ commands is created elsewhere.

2. The object \texttt{some-header-text} is expanded into non-expandable tokens.

3. The uppercase transformation over the list of non-expandable tokens is performed. The latter means that the characters are substituted by their \texttt{\textbackslash uccode} values while the \TeX\ primitive commands remain unchangable.
4. The result is substituted into the header of the page and the list of tokens is processed by \TeX as usually.

(The detailed investigation of \LaTeX source code shows that it is not actually true, but the result of ‘true’ macro is close to this description.)

The behaviour of \texttt{\uppercase} and \texttt{\lowercase} is different in such formats as \texttt{Plain}, \texttt{AMSTeX} and \texttt{EPlain 2.09}, and \texttt{EPlain 2E}. The transformation of the characters in old formats uses only the values \texttt{uccode} and \texttt{lccode}, while \texttt{EPlain 2E} uses additional list \texttt{\@ucclist} of characters which use their own rule different from \texttt{\lccode}–\texttt{uccode}. In particular, for old formats and \texttt{EPlain 2E} in OT1 with encoding the symbols \texttt{i} and \texttt{j} are not affected by the commands \texttt{\uppercase} and \texttt{\lowercase}, which means that the page header created automatically by \texttt{\uppercase} will be wrong.

In this respect the behaviour of \texttt{EPlain 2E} in T1 encoding is quite different. The letter \texttt{dotless-i} remains constant after \texttt{\lowercase}, and is transformed into capital \texttt{I} after \texttt{\uppercase}. The letter \texttt{I} after \texttt{\uppercase} remains the same, but \texttt{\lowercase} transforms it into ordinary \texttt{i}. Finally, the letter \texttt{i} is transformed into \texttt{I} after \texttt{\uppercase}, and conserves its form after \texttt{\lowercase}. Similar transformations happen with \texttt{j} $\rightarrow$ \texttt{J} $\rightarrow$ \texttt{j}. This property enables to create headers and footers properly as soon as only one \texttt{\uppercase} is used for it, but creates funny errors when the User tries to apply \texttt{\uppercase}–\texttt{\lowercase} by himself\(^6\). The optional variant where the stress is put above some of these letters makes the life even more unhappy.

The following macro enables to analyze if the text is transformed by some \texttt{\uppercase} or \texttt{\lowercase} commands and put correct form of the letters. The commands \texttt{\i} and \texttt{\I} create the letters \texttt{i} / \texttt{I}, which are correctly processed by \texttt{\uppercase}–\texttt{\lowercase}, commands \texttt{\ii} and \texttt{\II} create the letters \texttt{i} / \texttt{I} with corresponding properties:

\begin{verbatim}
\edef\temp{\the\i} \chardef\idotless=\temp\relax
\def\i{\ifnum'i'=\i \idotless \else \I\fi}
\def\II{\ifnum'I'=\I \.I\else \idotless \fi}
\def\ii{\ifnum'i'=\i \.i\else \.I\fi}
\end{verbatim}

Finally, the ordinary letters \texttt{i} and \texttt{I} correspond to the case where the lowercase form has a dot while the uppercase form does not. These macro work due to

\(^6\) The problem becomes even more complex taking into account that there is also the letter \texttt{.I} in encoding T1. It is transferred to ordinary \texttt{i} by \texttt{\lowercase}, and into \texttt{I} after subsequent \texttt{\uppercase}.
the fact that the name of the macro \texttt{\textbackslash i} and \texttt{\textbackslash i} is conserved after \texttt{\textbackslash \textbackslash uppercase-\textbackslash lowercase} transformation, while in expressions ‘\texttt{i}’ and ‘\texttt{I}’ it is covertly appropriately. It is worth to note that although then and else parts of the macro are also affected by \texttt{\textbackslash uppercase} and \texttt{\textbackslash lowercase}, the results are correct:

\begin{verbatim}
\texttt{\textbackslash uppercase}\texttt{\textbackslash expandafter}{\texttt{\textbackslash i}}=I \texttt{\textbackslash lowercase}\texttt{\textbackslash expandafter}{\texttt{\textbackslash i}}=\texttt{i}
\texttt{\textbackslash uppercase}\texttt{\textbackslash expandafter}{\texttt{\textbackslash ii}}=\texttt{I} \texttt{\textbackslash lowercase}\texttt{\textbackslash expandafter}{\texttt{\textbackslash ii}}=\texttt{i}
\texttt{\textbackslash uppercase}\texttt{\textbackslash expandafter}{\texttt{\textbackslash I}}=\texttt{I} \texttt{\textbackslash lowercase}\texttt{\textbackslash expandafter}{\texttt{\textbackslash I}}=\texttt{I}
\end{verbatim}

It is more or less evident that the combination “\texttt{lowercase-i-without-dot” + “uppercase-I-with-dot}” is of no interest, although corresponding macro could be created as well.

Similar commands are introduced for \texttt{\textbackslash j/\textbackslash j} and \texttt{\textbackslash J/\textbackslash J}.

\begin{verbatim}
\texttt{\edef\temp{\the\j}} \texttt{\chardef jdotless=\temp\relax}
\texttt{\def\j{\ifnum'\j='j \jdotless \else J\fi}}
\texttt{\def\J{\ifnum'\J='J \else \jdotless \fi}}
\texttt{\def\jj{\ifnum'\j='j j\else \.J\fi}}
\texttt{\def\JJ{\ifnum'\J='J \else j\fi}}
\end{verbatim}

It is essential that the commands \texttt{\textbackslash i} and \texttt{\textbackslash I}, \texttt{\textbackslash ii} and \texttt{\textbackslash II}, \texttt{\textbackslash j} and \texttt{\textbackslash J}, \texttt{\textbackslash jj} and \texttt{\textbackslash JJ} creates the correct forms when the commands \texttt{\textbackslash uppercase} and \texttt{\textbackslash lowercase} or \texttt{\textbackslash MakeUppercase} and \texttt{\textbackslash MakeLowercase} affect them. They also work correctly when there are additional upper and lower accents created by the commands from the section 6. It is worth to note that the invisible characters created by the commands \texttt{\textbackslash markchar} and \texttt{\MARKCHAR} described in section 7 are also transformed into each other after transformation by \texttt{\textbackslash uppercase} and \texttt{\textbackslash lowercase}.

10.1. Title letters ‘L+soft-sign’ and ‘N+soft-sign’

Similar problem of case-sensitivity exists in the writing systems for Serbian, Makedonian, Itelmen and Nganasan languages which use the ligatures ‘\texttt{L+soft-sign}’ and ‘\texttt{N+soft-sign}’: \texttt{\textbackslash J\textbackslash J}, \texttt{\textbackslash a, \textbackslash H, \textbackslash h}. Except the uppercase and the lowercase variants shown above there is also the ‘title’ variant, which is composed from the uppercase \texttt{\textbackslash J} and \texttt{\textbackslash H} and the bowl from the \texttt{\textbackslash lowercase soft-sign} \texttt{\textbackslash l}. Such ligature is useful for titles where the first letter is the uppercase variant while the rest of the test is composed from the lowercase letters.

\footnote{The Dutch ligature \texttt{IJ} also have the title form.}
The command \uppercase applied to the title letter should transfer it into
the normal uppercase form, and \lowercase — into normal lowercase form.
Changing \lccode–\uccode values for the title letters (which could help in this
case) is not allowed in \LaTeX\ 2ε, and the list \@uclclist used in \LaTeX\ 2ε to
make lower/uppercase conversion is of no usage since different assignments are
necessary for \uppercase and \lowercase.

The following macro uses the same idea to distinguish \uppercase and
\lowercase modes and to produce correct letter as the output:

\def\makeCYRlje{%
\ifnum'x='X \CYRLJE % there was \uppercase
\else \ifnum 'X='x \cyrlje % there was \lowercase
\else \CYRlje % natural title form
\fi\fi
}\fi

Here \CYRLJE corresponds to the uppercase form ɉb, \cyrlje — to the low-
ercase form ɉ, and \CYRlje — to the title form. Similar commands can be
defined for the letter ‘N+soft-sign’.

11. Conditional operators if-then-else

Fine tuning of main characters and accents (modifiers) may require the
analysis of the font style used for the composite construction. To make it easier,
\accentbx contains special if-then-else macro:

\ifupper{character}{if-upper}{if-lower} — checks that you deal with the
uppercase character: first parameter is the character to be checked, sec-
ond — commands which are executed for true, third — commands to be
executed for false.

\iflower{character}{if-upper}{if-lower} — checks that you deal with the
lowercase character: first parameter is the character to be checked, sec-
ond — commands which are executed for true, third — commands to be
executed for false.

\ifcaseupper{uppercase-or-none}{lowercase} — checks that your construc-
tion was influenced by \lowercase: first group of commands is executed
if there was \uppercase conversion or no conversion, and second group
of commands is executed if there was \lowercase conversion.
\texttt{ifcaselow} (\texttt{lowercase-or-none} \texttt{uppercase}) — checks that your construction was influenced by \texttt{uppercase}: first group of commands is executed if there was \texttt{lowercase} conversion or no conversion, and second group of commands is executed if there was \texttt{uppercase} conversion.

\texttt{ifcasetitle} (\texttt{no-case} \texttt{uppercase} \texttt{lowercase}) — checks all three variants: first group of commands is executed if there is no conversion, second — for \texttt{uppercase} conversion, third — for \texttt{lowercase} conversion.

\texttt{ifwide} (\texttt{character} \texttt{if-wide} \texttt{if-narrow}) — checks that you deal with wide character (character is considered as wide if its width is more than the value \texttt{accentwidetfactor} (default value for it is 0.65em)).

\texttt{ifwidth} (\texttt{character} \texttt{width} \texttt{if-wide} \texttt{if-narrow}) — just the same as \texttt{ifwide}, but the width for comparison is specified explicitly as the second parameter.

\texttt{if-then-else} operators for font families: command \texttt{ifrm{#1}{#2}} checks that you are in normal (upright roman) mode, command \texttt{ifit{#1}{#2}} — that you are in italic mode, command \texttt{ifs1{#1}{#2}} — that you are in slanted mode, command \texttt{ifbf{#1}{#2}} — that you are in boldface mode, command \texttt{ifsf{#1}{#2}} — that you are in sans serif mode, command \texttt{iftt{#1}{#2}} — that you are in typewriter mode. There are also the commands \texttt{ifmit{#1}{#2}} and \texttt{ifsym{#1}{#2}} which checks that by some mistake you are in mathematical mode and are working with mathematical letters or mathematical symbols — but these should never used in practice.

12. Changes in version 1.4

Version 1.4 is actually the first version which is uploaded to CTAN for wide distribution among \TeX-users. Previous version 1.3 was distributed only between restricted set of people as a result of private communications. Nevertheless, the changes are the following:

— \texttt{aboxadjust} is renamed into \texttt{aboxshift},
— \texttt{makeaccent}, \texttt{aboxframed} and \texttt{aboxtuning} are added,
— commands \texttt{akern} and \texttt{aboxmarker} appear,
— thickness and width of \texttt{aboxbar} is controlled now by the User; macro \texttt{aboxrule} appeared,
optional arguments are introduced for some commands (by default, i.e., without such arguments, these commands behave as it was in previous version),

— robust versions of the commands with optional arguments are included,

— family of \nullaccent... commands is reviewed and modified (it was safe because in the previous version these commands were not documented and hence were not available for the User),

— behaviour of \aboxbase is changed — now it shifts the character only if it has positive depthy value; for compatibility with older application macro \aboxbaseline which shifts the character to its baseline always, is added,

— compatibility with Plain, AMSTeX, etc., is checked and some errors are corrected,

— internal macro \slant@value is renamed and macro \strip@pt is deleted (since LaTeX 2ε also has such macro),

— if-then-else structures now have two or three parameters — groups of commands to be executed when corresponding condition is satisfied are specified explicitly,

— if-then-else structures for uppercase/lowercase conversion and for title letters are added,

— Now you have more or less detailed documentation 📖.

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